

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM300078

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		04/02/2014	Bank: ILLINOIS
RECEIVING PARTY DATA			
Name:	FLEXERA SOFTWARE LLC		
Street Address:	300 Park Boulevard, Suite 500		
City:	Itasca		
State/Country:	ILLINOIS		
Postal Code:	60143		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4257186	FLEXNET EMBEDDED	
Registration Number:	4257188	FLEXNET OPERATIONS	
Registration Number:	4491716	ADMINSTUDIO	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-969-3000		
Email:	trademark@proskauer.com		
Correspondent Name:	Jenifer deWolf Paine		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	Eleven Times Square		
Address Line 4:	New York, NEW YORK 10036-8299		
ATTORNEY DOCKET NUMBER:	40767-122		
NAME OF SUBMITTER:	Jenifer deWolf Paine		
SIGNATURE:	/Jenifer deWolf Paine/		
DATE SIGNED:	04/02/2014		
Total Attachments: 3			
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CH \$90.00 4257186

**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

(After Acquired Collateral)

This RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL, dated as of April 2, 2014 (this "Release"), is made by Bank of Montreal, as collateral agent (in such capacity, "Agent") under the Security Agreement referenced in the Amended and Restated Security Agreement described below, in favor of Flexera Software LLC (the "Debtor") as follows:

W I T N E S S E T H

WHEREAS, pursuant to the After-Acquired Trademark Security Agreement, dated March 13, 2013, and recorded with the United States Patent and Trademark Office on March 28, 2013 at Reel/Frame No. 4993/0730, the Debtor granted Agent a security interest on certain collateral pledged by Debtor described therein, including without limitation the United States trademark registrations set forth in Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, the Debtor has paid all of its outstanding indebtedness to Agent; and

WHEREAS, the Debtor has requested that the Agent release its security interest in and lien on the Trademark Collateral.


NOW, THEREFORE, Agent, without recourse, representation or warranty and at the Debtor's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and all right, title and interest of the Agent in the Trademark Collateral shall hereby terminate, cease and become void.

Agent agrees to provide the Debtor with any information and additional authorization and documentation necessary to effect the release of Agent's security interest in the released Trademark Collateral without recourse, representation or warranty and at the Debtor's sole cost and expense.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BANK OF MONTREAL,
as Agent

By: 
Name: Gregory F. Tomczyk
Title: Director

[Release of Security Interest in Trademark Collateral (After Acquired Collateral)]

TRADEMARK
REEL: 005249 FRAME: 0989

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL
Reel/Frame: 4993/0730**

Owner	Country	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
Flexera Software LLC	United States /9	FLEXNET EMBEDDED	85604404	20-Apr-2012	4257186	11-Dec-2012
Flexera Software LLC	United States /4, 42	FLEXNET OPERATIONS	85604409	20-Apr-2012	4257188	11-Dec-2012
Flexera Software LLC	United States / 9	ADMINSTUDIO (expanded goods and services)	85601943	18-Apr-2012	4491716	4-Mar-2014